

Index	40 Years		35 Years		30 Years		25 Years	
	Return July 1, 1976 to June 30, 2016	Std Dev July 1, 1976 to June 30, 2016	Return July 1, 1981 to June 30, 2016	Std Dev July 1, 1981 to June 30, 2016	Return July 1, 1986 to June 30, 2016	Std Dev July 1, 1986 to June 30, 2016	Return July 1, 1991 to June 30, 2016	Std Dev July 1, 1991 to June 30, 2016
S&P 500 TR USD	11	14.9	11.13	15.05	9.82	15.21	9.40	14.40
Barclays US Agg Bond TR USD	7.68	5.41	8.25	4.83	6.62	3.84	6.19	3.62

Index	20 Years		15 Years		10 Years		5 Years	
	Return July 1, 1996 to June 30, 2016	Std Dev July 1, 1996 to June 30, 2016	Return July 1, 2001 to June 30, 2016	Std Dev July 1, 2001 to June 30, 2016	Return July 1, 2006 to June 30, 2016	Std Dev July 1, 2006 to June 30, 2016	Return July 1, 2011 to June 30, 2016	Std Dev July 1, 2011 to June 30, 2016
S&P 500 TR USD	7.87	15.42	5.75	14.69	7.42	15.24	12.10	12.10
Barclays US Agg Bond TR USD	5.67	3.43	5.08	3.5	5.13	3.23	3.76	2.77

Source: Morningstar Direct