

STOCK VALUATION 101

Nov 4

8:00a–9:00a

Registration

Upon arriving at our building, you will need to check in at the building’s security desk. Be sure to have valid photo identification ready. Once you’ve received your visitor’s pass, proceed to the elevators and go to the 7th floor. A Morningstar employee will then escort you to the workshop.

9:00a–9:15a

Introduction

9:15a–10:40a

Discounted Cash Flow Analysis

This analysis forms the basis for the fair value estimates that Morningstar generates for more than 2,000 stocks

Weighted Average Cost of Capital (WACC)

What it means, and how it fits into a DCF model

10:40a–11:00a

Break

11:00a–12:00p

Financial Statement Forecasting

Learn how to forecast revenue and avoid common pitfalls

Analysis Examples

Hear our analysts explain how they approach forecasting and valuation using real life examples

Putting It All Together

Walk through some examples and learn how Morningstar arrives at a fair value estimate

Valuation Results (“Football Field”)

Closing Remarks

