

SCHEDULE

Nov 5

7:45a–8:45a **Registration and Continental Breakfast / 14th Floor Foyer**

8:45a–9:00a **Welcome and Opening Remarks / Sauganash Ballroom**

9:00a–10:00a **Strategist Session / Sauganash Ballroom**

Josh Peters, CFA

Join *DividendInvestor* editor Josh Peters for his take on equity-income investing, what a volatile economic and financial environment means for conservative investors, and his selections for retirement income and wealth accumulation.

10:00a–10:15a **Break / 14th Floor Foyer**

More than 50 Morningstar stock analysts will be on hand to answer your questions.

10:15a–11:00a **Breakout Sessions (Select One)**

The Big Picture / Sauganash Ballroom

Join some of Morningstar's top strategists as they look at the big picture. From consumer spending to unemployment to sector allocation, we'll tackle the market's most pressing issues.

A Prescription for Reform / Merchants Hotel

Join our panel of analysts as they discuss the health-care reform proposals currently on the table and their implications for our health-care coverage universe. Plus, they'll take a look at the potential winners and losers and give you our short list of the best health-care stock ideas.

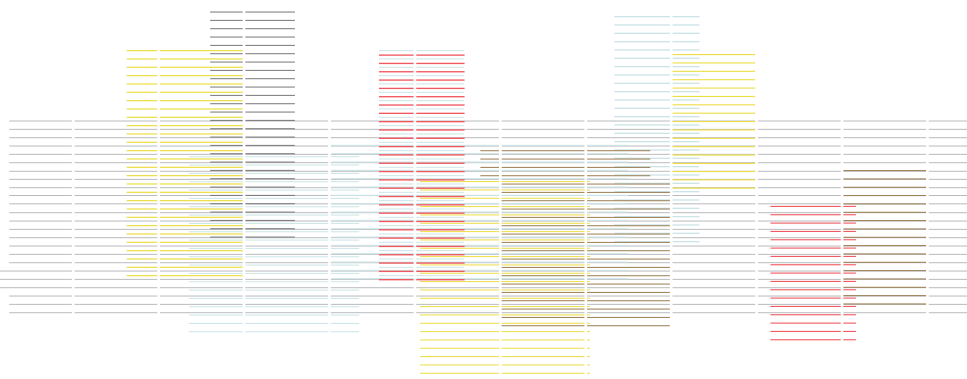
Around the World in 40 Minutes / Steamboat Hotel

Looking to invest overseas? Get a reading of the investment climate around the world. Our analyst panel will discuss some of our top stock ideas for those looking to benefit from growth in international markets.

11:05p–12:05p **Strategist Session / Sauganash Ballroom**

Michael Tian and Justin Perucki, CFA

Get a closer look at the strategy behind *Morningstar Opportunistic Investor* and what the editors look for in special situation investments. They'll take you through their model portfolio and the direction it will take over the next year.



SCHEDULE CONT'D

Nov 5

12:10a–1:35p

Lunch with Analysts / Sauganash Ballroom

Special Presentation by Pat Dorsey

Equity Market Outlook: Raise Cash or Put it to Work

1:35p–2:20p

Breakout Sessions (Select One)

The Big Picture / Sauganash Ballroom

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A Prescription for Reform / Merchants Hotel

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Around the World in 40 Minutes / Steamboat Hotel

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2:25p–3:25p

Strategist Session / Sauganash Ballroom

Paul Larson

StockInvestor editor Paul Larson will share his current favorite opportunities from the market-beating Tortoise and Hare portfolios. He'll also provide thoughts on additional wide-moat companies that are ripe for purchase.

3:25p–3:45p

Break / 14th Floor Foyer

More than 50 Morningstar stock analysts will be on hand to answer your questions.

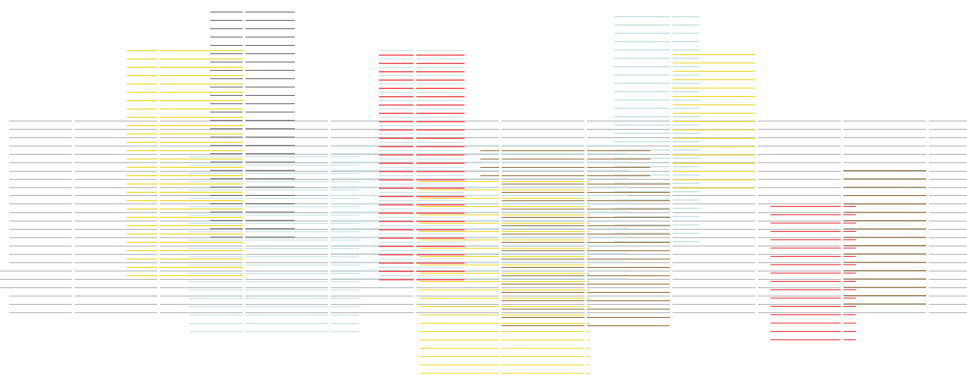
3:45p–4:45p

Keynote Session: Patrick Dorsey & Bob Miles / Sauganash Ballroom

Pat Dorsey interviews Bob Miles, author of *The Warren Buffett CEO: Secrets from the Berkshire Hathaway Managers*.

4:45p–5:00p

Closing Remarks / Sauganash Ballroom



SCHEDULE

Nov 6

7:30a–8:20a **Registration and Continental Breakfast / 14th Floor Foyer**

8:20a–8:30a **Welcome and Opening Remarks / All Rooms**

8:30a–9:10a **Company Presentations** (Select One)

Sysco SYY / **Sauganash West**

Bill DeLaney, CEO

Maxim Integrated MXIM / **Sauganash East**

Bruce Kiddoo, CFO

Realty Income O / **Western Stage House**

Paul Meurer, EVP, CFO, Treasurer

9:15a–9:55a **Ecolab** ECL / **Sauganash West**

Susan Nestegard, EVP

Strayer STRA / **Sauganash East**

Robert Silberman, CEO

Aptar ATR / **Western Stage House**

Bob Kuhn, EVP, CFO & Steve Hagge, EVP, COO

9:55a–10:10a **Break / 14th Floor Foyer**

10:10a–10:50a **Company Presentations** (Select One)

BB&T BBT / **Sauganash West**

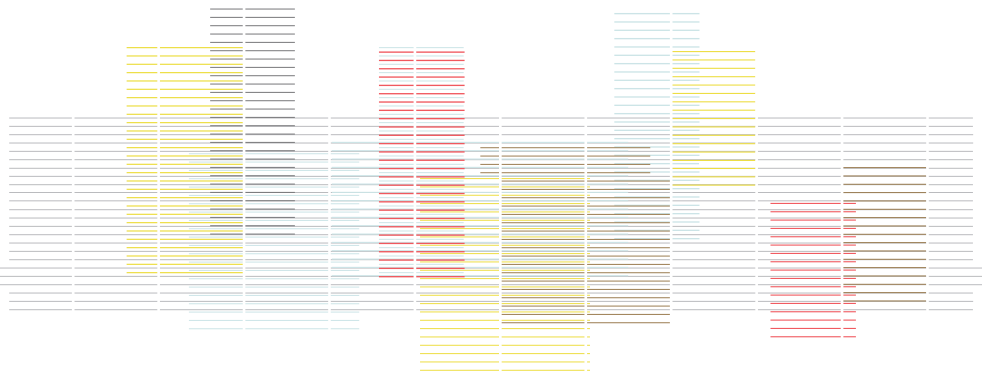
Hal Johnson, Treasurer

Cintas CTAS / **Sauganash East**

Bill Gale, CFO

Stericycle SRCL / **Western Stage House**

Frank J.M. ten Brink, EVP, CFO



SCHEDULE CONT'D

Nov 6

- 10:55a–11:35a** **Company Presentations** (Select One)
- Alcon ACL / Sauganash West**
Doug MacHatton, VP Investor Relations
- General Mills GIS / Sauganash East**
Ken Powell, CEO
- CoStar Group CSGP / Western Stage House**
Brian Radecki, CFO
- 11:35a–12:50p** **Lunch with Analysts / Wolf Point Ballroom, 15th floor**
- 12:50p–1:30p** **Company Presentations** (Select One)
- Boeing Company BA / Sauganash West**
Rob Young, Dir. Investor Relations
- National Oilwell Varco NOV / Sauganash East**
Clay Williams, Sr. VP, CFO
- 1:35p–2:15p** **Nalco NLC / Sauganash West**
Mike Bushman, VP Investor Relations
- Steel Dynamics STLD / Sauganash East**
Richard Teets, EVP and COO
- 2:15p–2:30p** **Break / 14th Floor Foyer**
- 2:30p–3:10p** **Company Presentations** (Select One)
- Fastenal FAST / Sauganash West**
Will Oberton, CEO
- NSTAR NST / Sauganash East**
Jim Judge, CFO
- 3:10p–3:15p** **Closing Remarks / All Rooms**

